

Notice reference number: 0730.16.06

Notice date: 23/06/2016

What's this about?

Effective date: 23/06/2016

- ASX Trade ASX 24 ASX TECH
-
- Trading Clearing Settlement ALC ASX NET
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Lithium Power International Limited – Admission and Commencement of Official Quotation

Description

Lithium Power International Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) today, Thursday 23 June 2016.

Official quotation of the Company's securities is expected to commence at 11.00 AM Australian Eastern Standard Time (AEST) on Friday 24 June 2016.

The Company raised approximately \$8 million pursuant to the offer under the replacement prospectus dated 23 May 2016 and supplementary prospectus dated 14 June 2016 (Prospectus) by the issue of 40,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities: 46,049,998 fully paid ordinary shares

ASX Code: LPI

Time: 11.00 AM AEST

Date: Friday, 24 June 2016

ASX Trade Abbreviation: LITHPOWINT

ISIN: AU000000LPI1

Home Branch: Sydney

Industry Classification: 15104020 – Diversified Metals and Mining

Registered Office: Level 7
151 Macquarie Street
Sydney NSW 2000

Company Secretary: Andrew Phillips

Share Registry: Boardroom Pty Limited
Grosvenor Place
Level 12, 225 George Street
Sydney, NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Activities:	Lithium mining and exploration in Australia and Argentina
ASX Restricted Securities:	<p>50,277,144 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>2,775,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 16 September 2016</p> <p>1,575,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 25 September 2016</p> <p>2,163,572 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 2 October 2016</p> <p>7,753,573 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 21 October 2016</p> <p>185,714 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 27 November 2016</p> <p>929,581 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months to 22 June 2017</p> <p>29,556,668 options exercisable at various prices and expiring on various dates classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation</p> <p>1,800,000 options exercisable at \$0.20 expiring 5 years from 24 June 2016 to be held in escrow for 12 months to 25 September 2016</p>
Securities not quoted:	As above

What do I need to do and by when?

For further information, please refer to the Prospectus.

Need more information?

For further information, please call the Lead Manager, Sequoia Corporate Finance Pty Ltd on +61 2 8114 2222 from 9am to 5pm AEST Monday to Friday or visit www.lithiumpowerinternational.com

Issued by
Elvis Onyura

Disclaimer