

22 June 2016

ASX CODE: LPI
ACN 607 260 328

Mr Elvis Onyura
Senior Adviser
Listings Compliance
ASX Compliance Pty Ltd
By email: elvis.onyura@asx.com.au

Dear Mr Onyura

CAPITAL STRUCTURE

Pursuant to the ASX's Letter dated 17 June 2016 and the conditions specified therein, for the purposes of conditions 2.2.9 and 2.2.10, and for all other purposes, Lithium Power International Limited (**Company**) confirms that its capital structure as at the date of this letter is as follows:

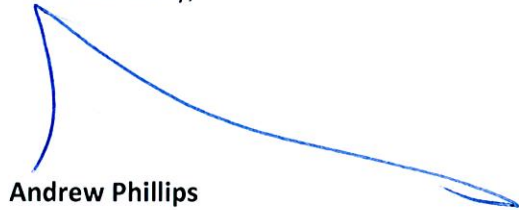
Class	Number
Fully Paid Ordinary Shares (FPOS) comprising:	
Free Trading Shares	46,049,998
Escrowed Shares	
<ul style="list-style-type: none"> 15,382,440 FPOS escrowed for 12 months from date of issue 	15,382,440
<ul style="list-style-type: none"> 50,277,144 FPOS escrowed for 24 months from the date of quotation 	50,277,144
TOTAL FPOS on issue:	111,709,582
Unquoted Options:	
<ul style="list-style-type: none"> 1,800,000 unquoted options escrowed for 12 months from date of issue 	1,800,000
<ul style="list-style-type: none"> 29,556,668 unquoted options escrowed for 24 months from the date of quotation of the FPOS 	29,556,668
TOTAL UNQUOTED OPTIONS on issue:	31,356,668

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The Company confirms that a total of 31,356,668 unquoted options in the Company have been issued to directors, contractors and unrelated parties, as follows:

1. 250,000 unquoted options with an exercise price of \$0.40, expiring 5 years from the date of quotation of the FPOS;
2. 166,667 unquoted options with an exercise price of \$0.60, expiring 5 years from the date of quotation of the FPOS;
3. 1,800,000 unquoted options with an exercise price of \$0.20, expiring 5 years from the date of quotation of the FPOS; and
4. 29,140,001 unquoted options with an exercise price of \$0.20, expiring 5 years from the date of quotation of the FPOS.

Yours faithfully,



Andrew Phillips

Company Secretary

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