

LPI.ASX

16 December 2016

Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus

Lithium Power International Limited ACN 607 260 328 (“the **Company**”) has today issued 100,000 shares in the Company on the exercise of 100,000 unlisted options with an exercise price of \$0.20. The unlisted options are further described in the Company’s replacement prospectus dated 23 May 2016.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 100,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips
Company Secretary
Lithium Power International Ltd

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